## $\label{eq:partial} \textbf{PART I}$ INFORMATION REQUIRED IN THE SECTION 10(A) PROSPECTUS

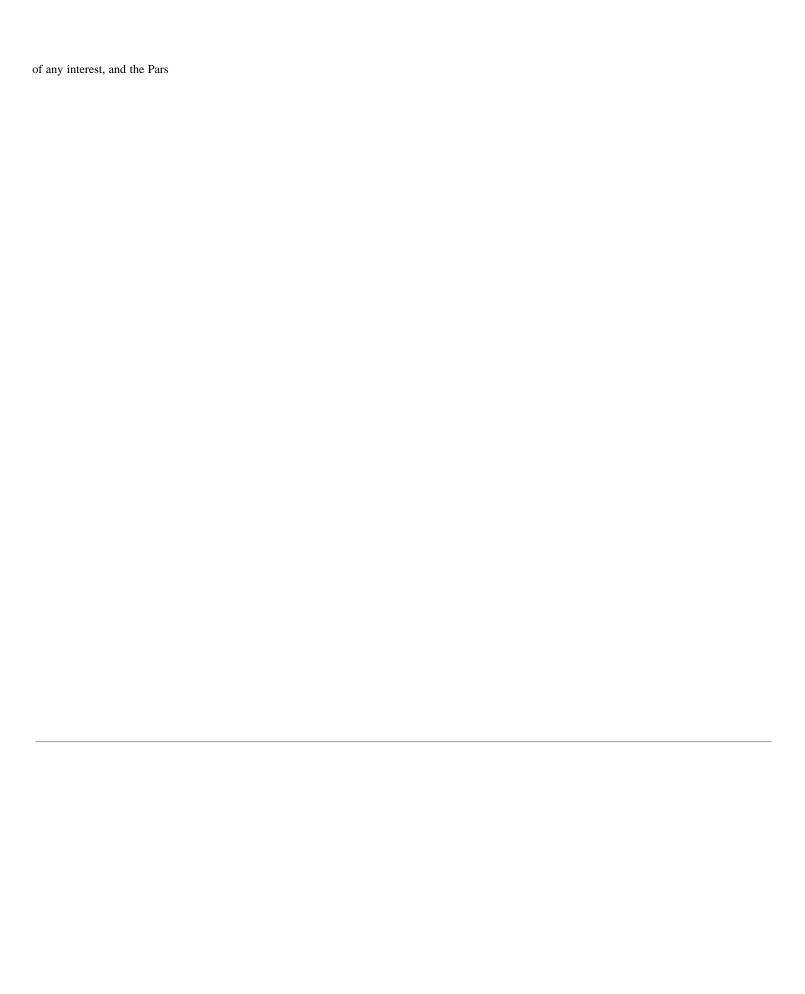
CLIFFS NATURAL RESOURCES INC.

**20**15/EMPT y

r desirable to comply with the laws or regulations, tax policyœ " 2

4.2 Section 424	Adjustments for Changes in Cap of the Code to the extent applic	oital Structure. Subject to any real able, in the event of any change	equired action by the shareholders of e in the Stock effected w	the Company and the requirements of

6.	Offerings.
The Pla	n shall be implemented by sequential Offerings of approximately six (6) months duration or such other duration as the Committee shall be. Offering Periods shall commence on or about the first trading days of Janu us ratays â s8n us mtayě ân or âb ut e fi ut trad ng (all



## Appendix A

Participating Companies



CONSEN