

PART I

INFORMATION REQUIRED IN THE SECTION 10(A) PROSPECTUS



EXHIBIT INDEX

E

CLIFFS NATURAL RESOURCES INC.

2015 TEMPT y



(iii) consummation of a reoaeo

or desirable to comply with the laws or regulations, tax policya ~ 2



4.2 *Adjustments for Changes in Capital Structure*. Subject to any required action by the shareholders of the Company and the requirements of Section 424 of the Code to the extent applicable, in the event of any change in the Stock effected w

6. Offerings.

The Plan shall be implemented by sequential Offerings of approximately six (6) months duration or such other duration as the Committee shall determine. Offering Periods shall commence on or about the first trading days of January and February or the first trading days of all

of any interest, and the Pars



Appendix A

Participating Companies



CONSEN

