





## **ABOUT THIS PROSPECTUS SUPPLEMENT**

We provide information to you about this offering in two separate documents. The accompanying prospectus provides general information about us and the common shares we may offer from time to time, some of which may not apply to this offering. This prospectus supplement describes the specific details regarding this % detail %

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### INFORMATION WE INCORPORATE BY REFERENCE

The SEC allows us to “incorporate by reference” into this prospectus supplement the information in documents we file with it, which means that we can disclose important information to you by referring you to those documents. The information incorporated by reference is considered to do



operating expense rate per long/metric ton, are calculated and reconciliations to the most directly comparable GAAP financial measures, see the section titled "Summary—Summary Consolidated Financial Data" of this prospectus supplement.









Our U.S. Iron Ore revenues

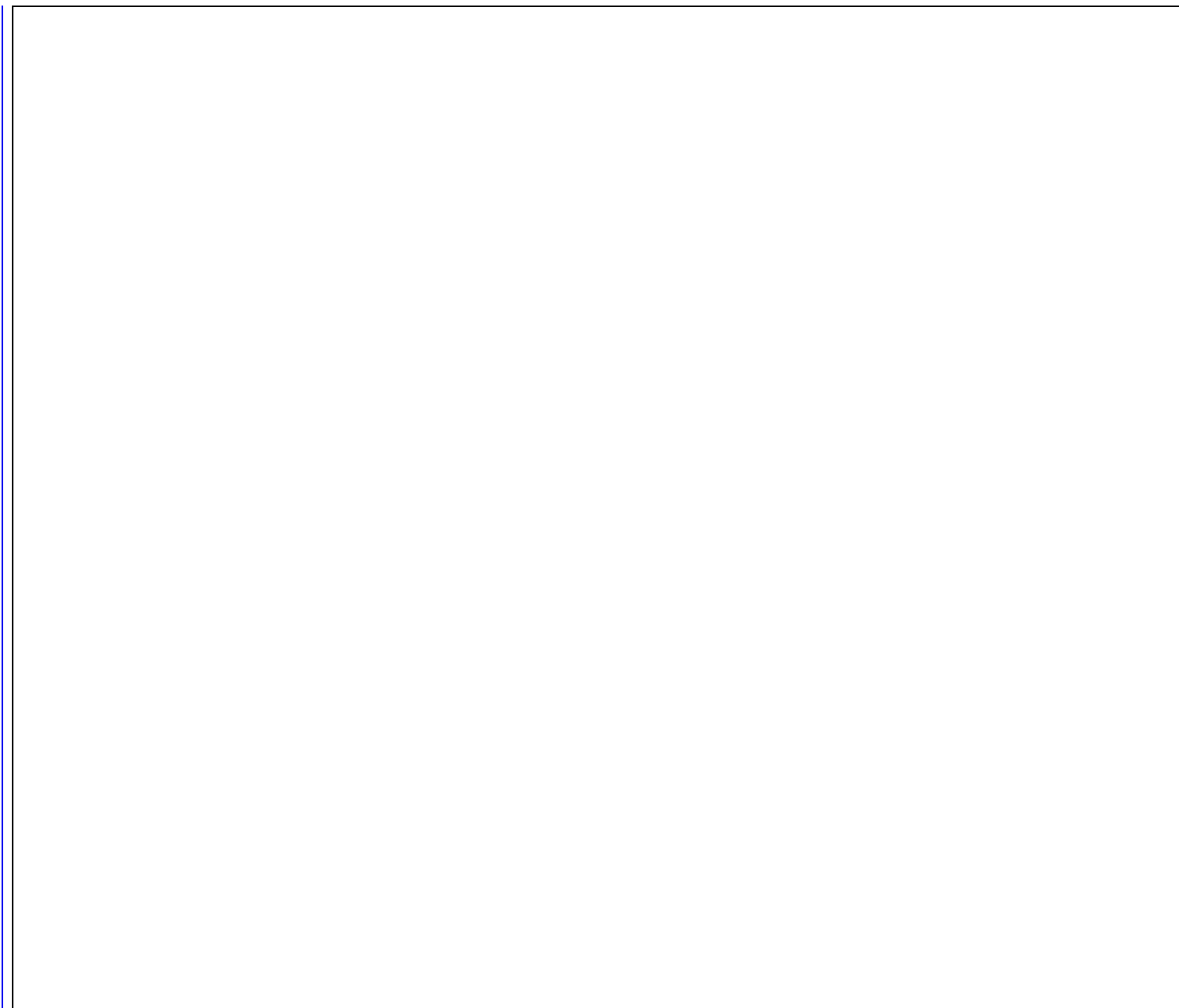
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**Our Strategy**

Our key strategic initiatives include:

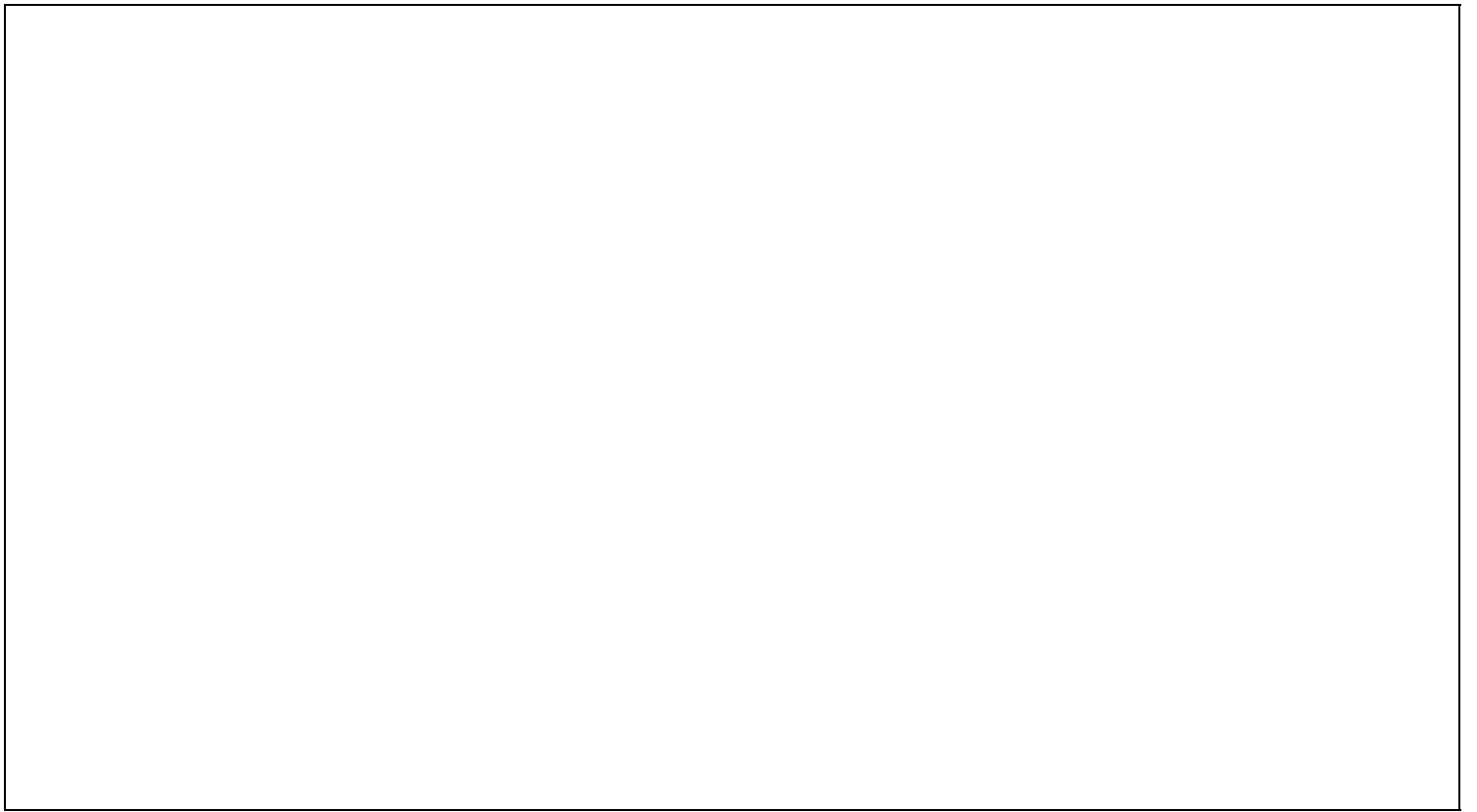
***We are Focused on our Core Ur Co,rUUUUUUUUUUUUU***





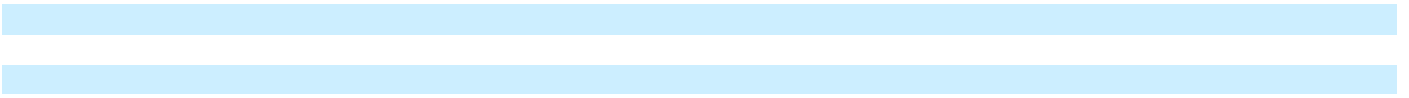
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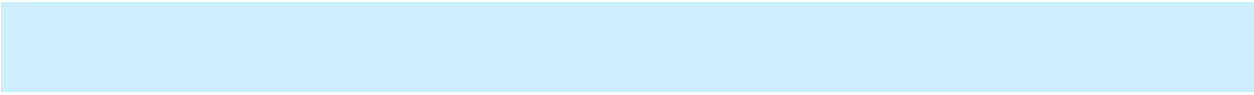














- other events or factors, including cha n



*If securities analysts or industry analysts douououy*





in the future that the data is forecast. In light of the foregoing, investors are urged to read the guidance in context and not to place undue reliance on it. Any failure to successfully implement our operating strategy or the occurrence of the events or circumstances mentioned herein may result in a change in our financial performance.



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- our consolidation or merger with or into any other corporation to the extent any such consolidation or merger shall be required, pursuant to any applicable statute, to be approved by the holders of the shares of Class A Preferred Stock voting separately as a class; or
- the authorization of any shares ranking on a parity with the Class A Preferred Stock or an increase in the authorized number of shares of Class A Preferred Stock.

*Conversion*

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and its affiliates may also make investment recommendations and/or publish or express independent research views in respect of such securities or financial instruments and may hold, or recommend to clients that they acquire, long and/or short positions in such securities and instruments.

**Notice to Prospective Investors in Canada**

This document constitutes an “exempt offering document” as defined r l 3/6







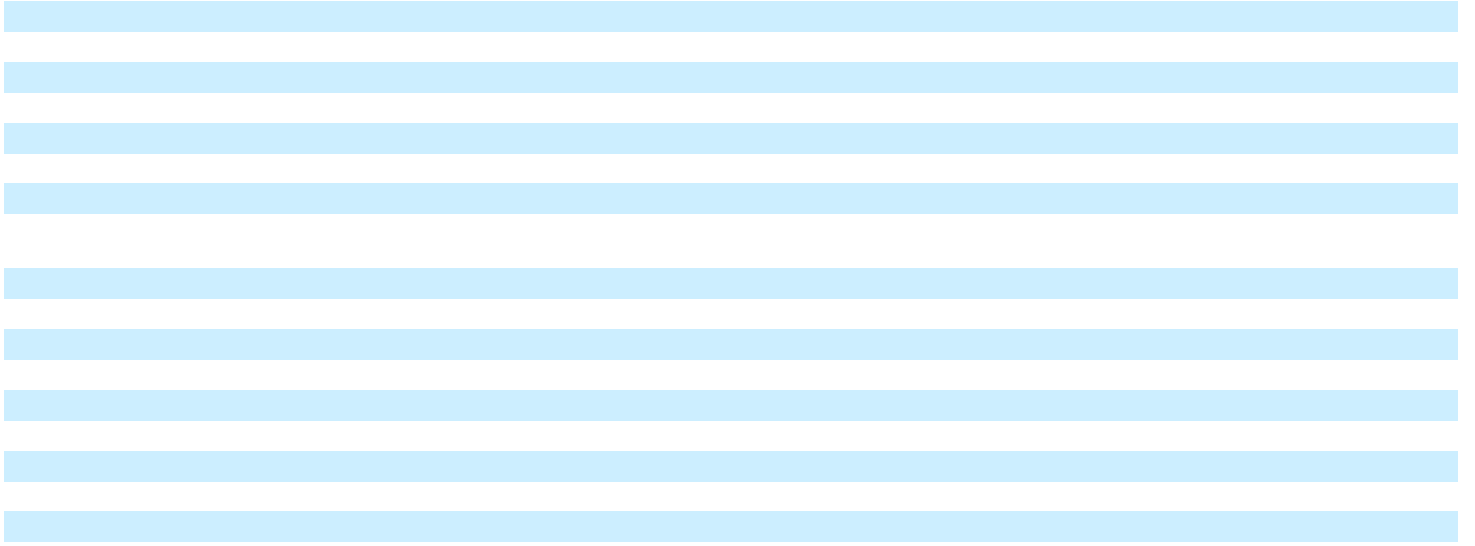






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