

INFORMATION WE INCORPORATE BY REFERENCE

The SEC allows us to “incorporate by reference” into this prospectus supple



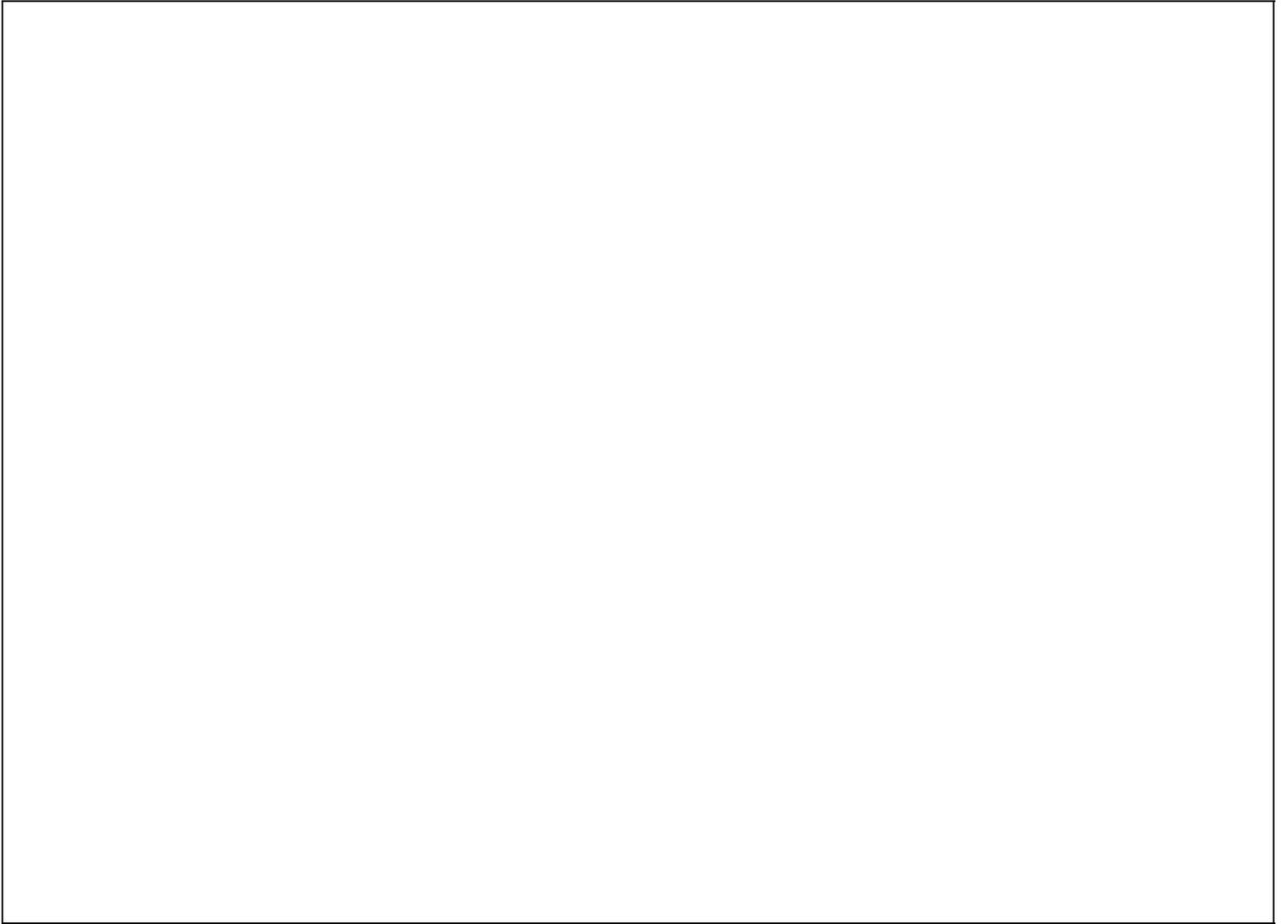
PROSPECTIVE FINANCIAL INFORMATION

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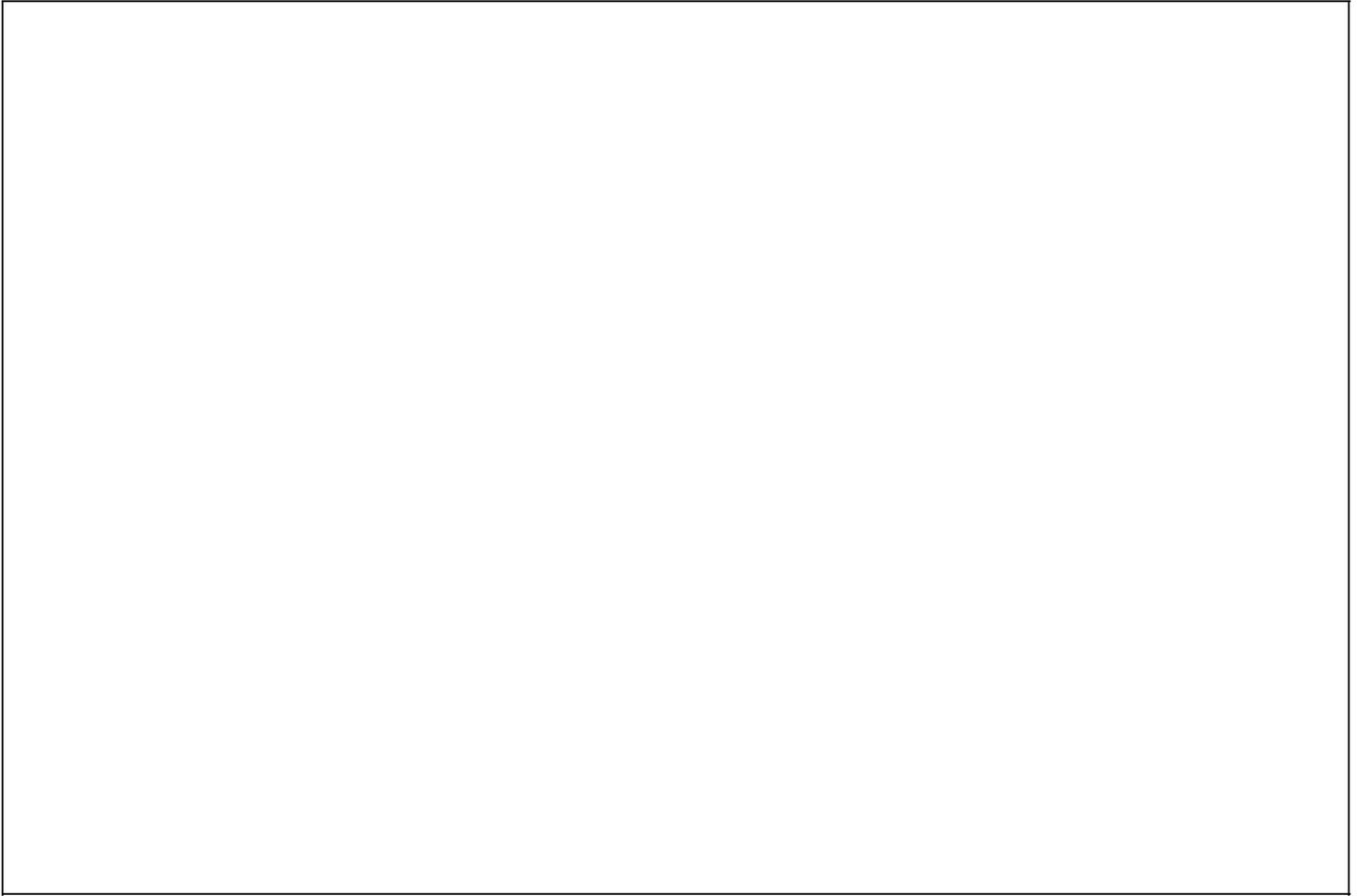


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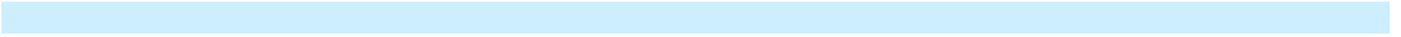
- the outcome of any contractual disputes with our customers, joint venture partners or significant energy, material or service providers or any other litigation or arbitration;
 - the ability of our customers and joint venture partners to meet their obligations to us on a timely basis or at all;
 - problems or uncertainties with productivity, tons mined, transportation, mine-closure obligations, environmental liabilities, employee-benefit costs and other risks of the mining industry;
 - our ability to reach agreement with our customers
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If securities analysts or industry analysts downgrade our shares, publish negative research or reports, or do not publish reports about our business, our share price and trading volume cm



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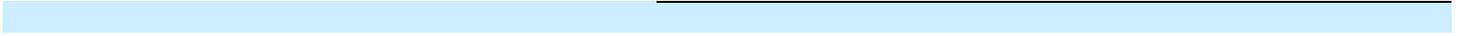
DIVIDEND POLICY

For





RATIO OF EARNINGS TO FIXED CHARGES



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- the dates, if any, on which and the price or prices at which we will repurchase the series of debt securities at the option of the holders of that series of debt securities and other detailed terms and provisions of such repurchase obligations;
 - the denominations in which the series of debt securities will be issued, if other than denominations of \$1,.
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