





[Redacted text block 1]

[Redacted text block 2]



---



[Table of Contents](#)

- problems or uncertainties with productivity, tons mined, transportation, mine-closure obligations, environmental liabilities, employee-benefit costs and other risks of the mining industry;
- operational risks associated with our customers and changing customer requirements, including, but not limited to, certain risks

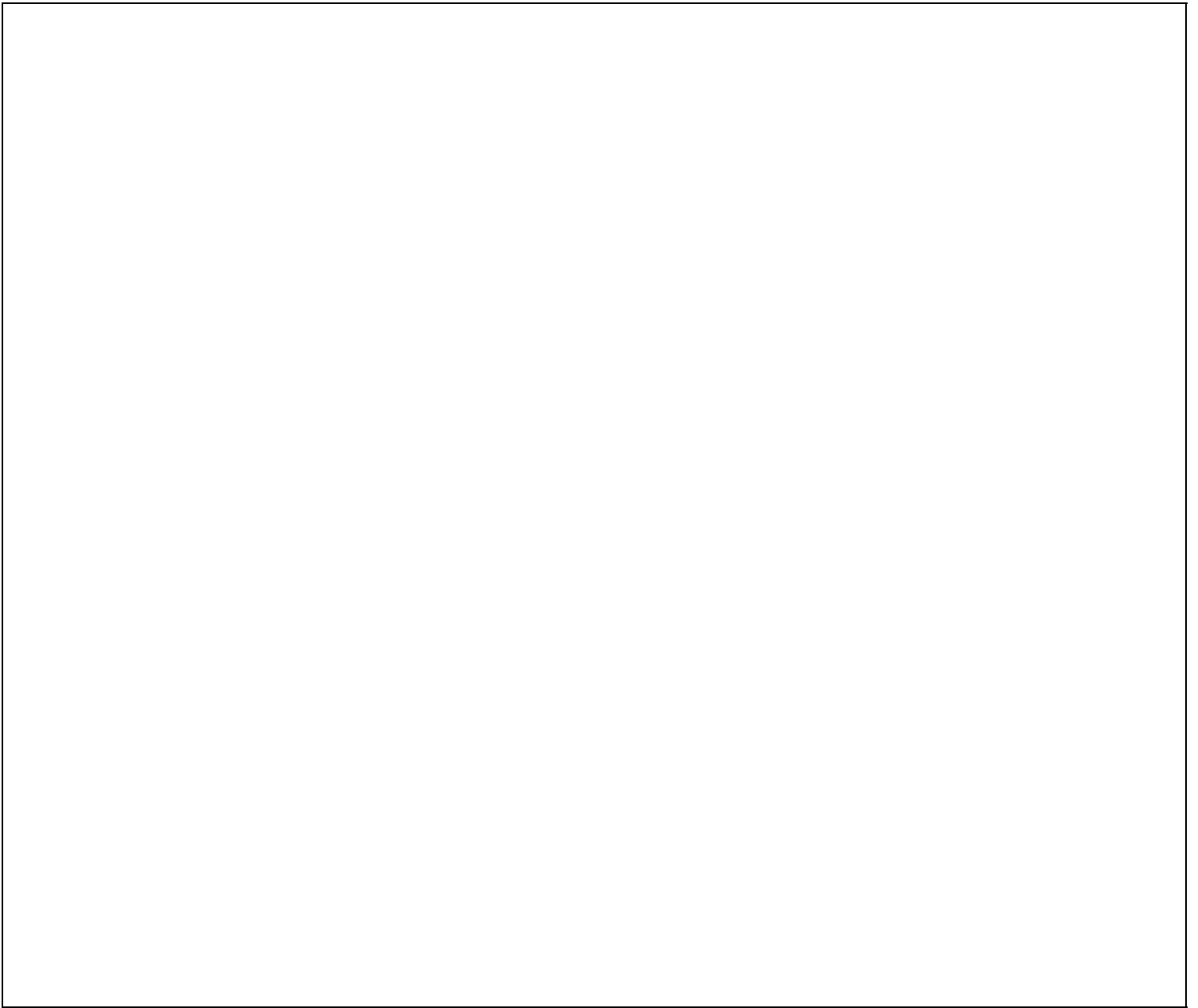




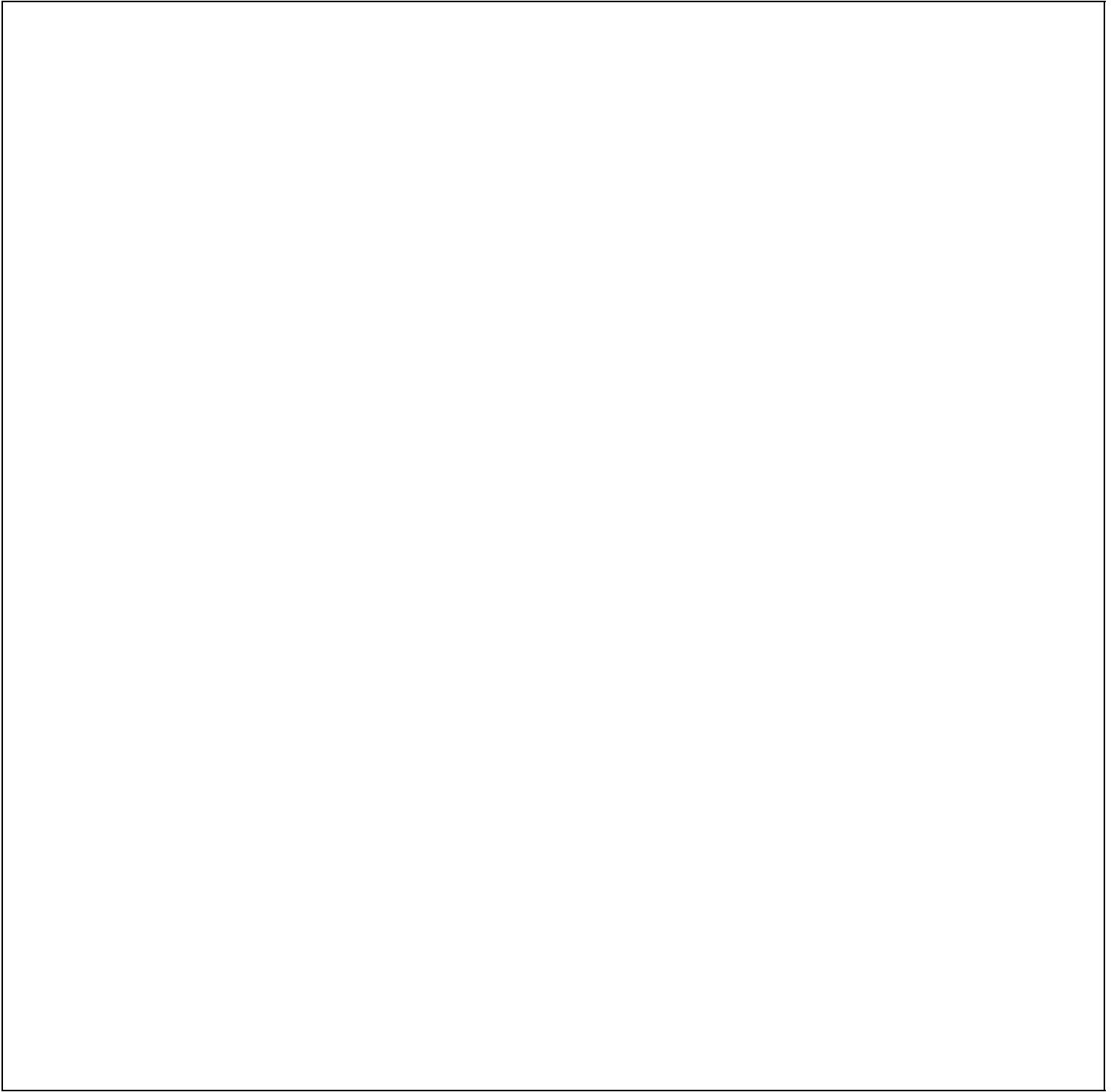








---



---

















[Redacted]

[Redacted]







**RISK FACTOR**



















- various market factors or percei







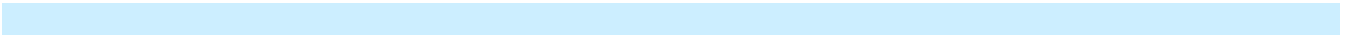


***The production of hot briquetted iron is a capital-intensive business and our ongoing efforts with respect to our HBI capital project will require the commitment of substantial r w***

---



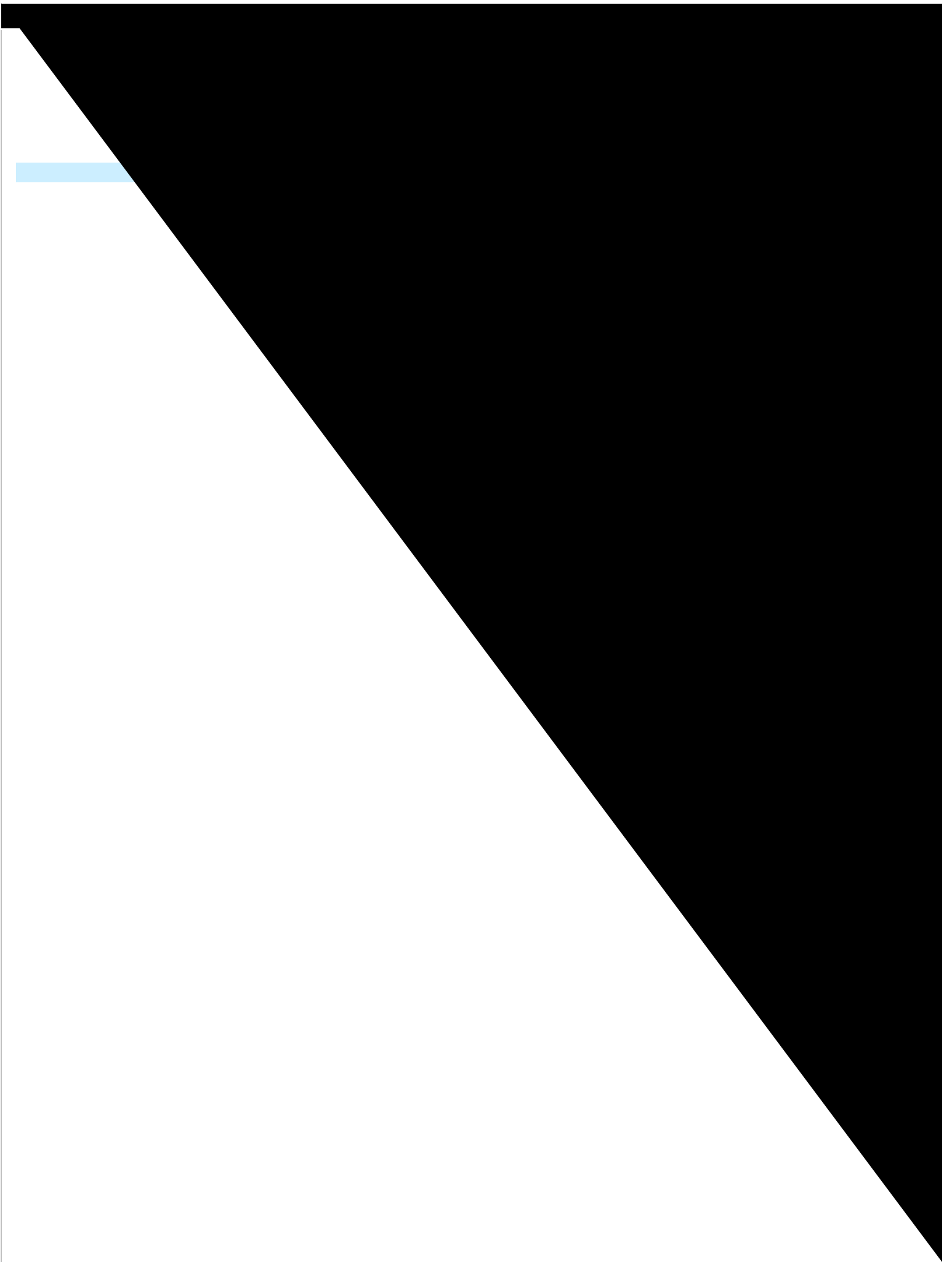














- prepay c Ph





---

**DESCRIP**



time outstanding at the option of our board of directors at the applicable redemption price for such series fix



---



The

---



---

---

[Table of Contents](#)

price then in effect for at least 20 trading days (whether or not consecutive) during any 30 consecutive trading day period (including the last trading day of such period) ending on, and including, the trading day immediately preceding the date on which we provide notice of redemption. In the case of any optional redemption, we will provide notice of redemption for more than 50 scheduled trading days'















“Scheduled trading day” means a day that is a trading day” saa

---

---



CR

---

---

---

(4) If any cash dividend or distribution is made to all or substantially all holders of our ~~corporate~~ I

---

---

---













following the effective date of such transaction), references to us in the definition of “fundamental change” above shall instead

























---

---











(D) any commarCo

































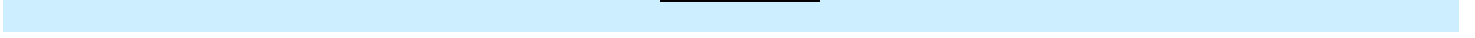
## Impairment

- events or circumstances that could impair or adversely impact the viability of a mine and the carrying value of associated assets, as well as any resulting impairment charges;
  - our ability to maintain appropriate relations with unions and employees;
  - impacts of existing and increasing governmental regulation and related costs and liabilities, including failure to receive or maintain required operating and environmental permits, approvals, modifications or other s, or
-



---

---











---

















**Transfer**





---





---



