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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO 15Bc-1 OF THE SECURITIES ACT OF 1933



SIGNATURES

Pursuant to the requi! I ¼%

CLEVELAND-CLIFFS INC.

60,000,000 Common Shares

Underwrit

Securities Act and the Exchange Act and present fairly, itn



delivery of the Shares by the Company and consummation of the transactions contemplated hereby, including the Transactions, (i) have been duly authorized by all necessary corporate action and will not result in any violation of the provisions of the articles of incorporation or code of regulations of the Company, (ii) will not conflict with or constitute a breach of, or Default or a Debt Repayment Triggering Event (as defined below) under, or result in the creation or imposition of any lien, charge or encumbrance upon any property or assets of the Company or any of its subsidiaries pursuant to, or require payment of any amount of cash or other assets of the Company or any of its subsidiaries.



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respective businesses as disclo



would not, i



bribe, rebate, payoff, influence payment, kickback or other unlawful payment. The Company and its subsidiaries have instituted and maintain policies and procedures designed to ensure continued compliance therewith. Neither the Company nor its subsidiaries are, directly or indirectly, for any payments to any governmental official or employee, political party, official of a political party, candidate for political office, or anyone else acting in any capacity in violation of the FCPA, as applicable, and applicable anti-corruption laws, including the FCPA, as amended.

(k) Neither the Company nor its subsidiaries are and have been conducted at all times in compliance with applicable financial recordkeeping and reporting requirements of the Currency and Foreign Transactions Reporting Act of 1970, as amended, the mlca



other equity awards under the Company's equity compensation plans, (D) any shares of Stock to be sold

11. Termination. This Agreement may be terminated in the absolute discretion of the Ri

ARCELORMITTAL NORTH AMERICA HOLDINGS LLC

By: /s/ John Brett
Name: John Brett
Title: CEO

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or in part, any of the economic consequences of ownership of the Common Shares or any securities convertible into or exercisable or exchangeable t Commo isab .dishier re o.te rr s thio anx

Very truly yours,

By: _____
Name:
Title:

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