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DISCLOSURE REGARDING FORWARD-LOOKING STATEMENTS

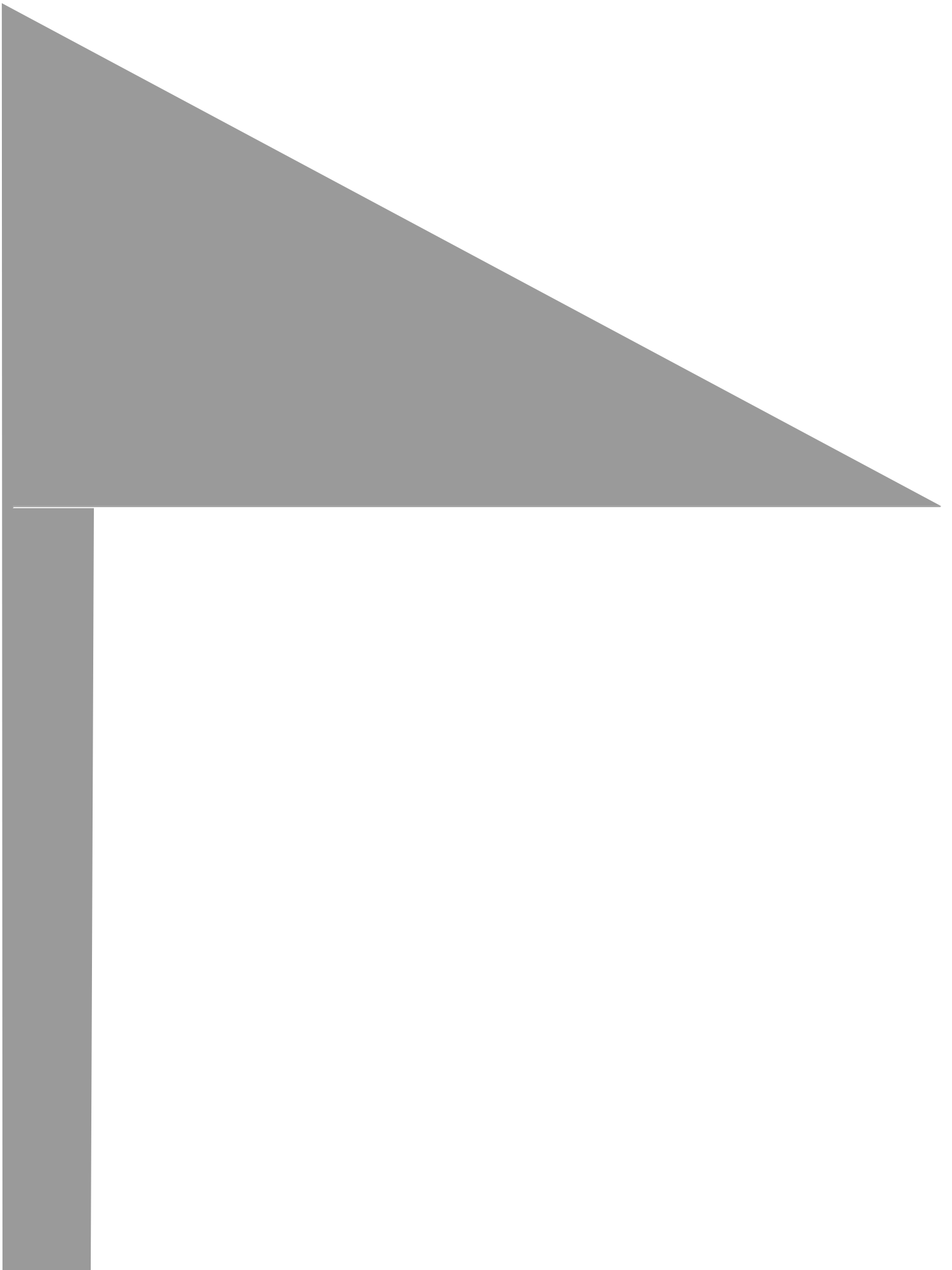
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OUR BUSINESS

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USE OF





DESCRIPTION OF DEBT SECURITIES

The following description sets forth certain general terms and provisions of the debt securities that we may issue. We will set forth the particular terms of the debt securities





- iii. The portion of any other free writing prospectus relating to the offering containing material information about the undersigned registrant or its securities provided by or on behalf of the undersigned registrant; and
 - iv. Any other communication that is an offer in the offering^{e 000}
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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing hereunder.



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POWER OF ATTORNEY

Each of the undersigned directors hereby

SIGNATURE

Pursuant to the requirements of the Trust Agreements and the Trust Instruments

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No holder of shares of the capital stock of any class of the Association shall have any preemptive or preferential right of subscription to any shares of any class of stock of the Association, ~~with~~ , ~~or~~ ~~there~~

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ARTICLE



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