

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

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4 SOURCE OF FUNDS*

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5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED []
PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

7 SOLE VOTING POWER

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NUMBER OF

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valuation does not reflect the inherent value of the Company's interest in the
Mesquite Canyon Project which could generate significant incremental cash flow.

The Ic

Date

Transaction

Shares

Price Per Share