



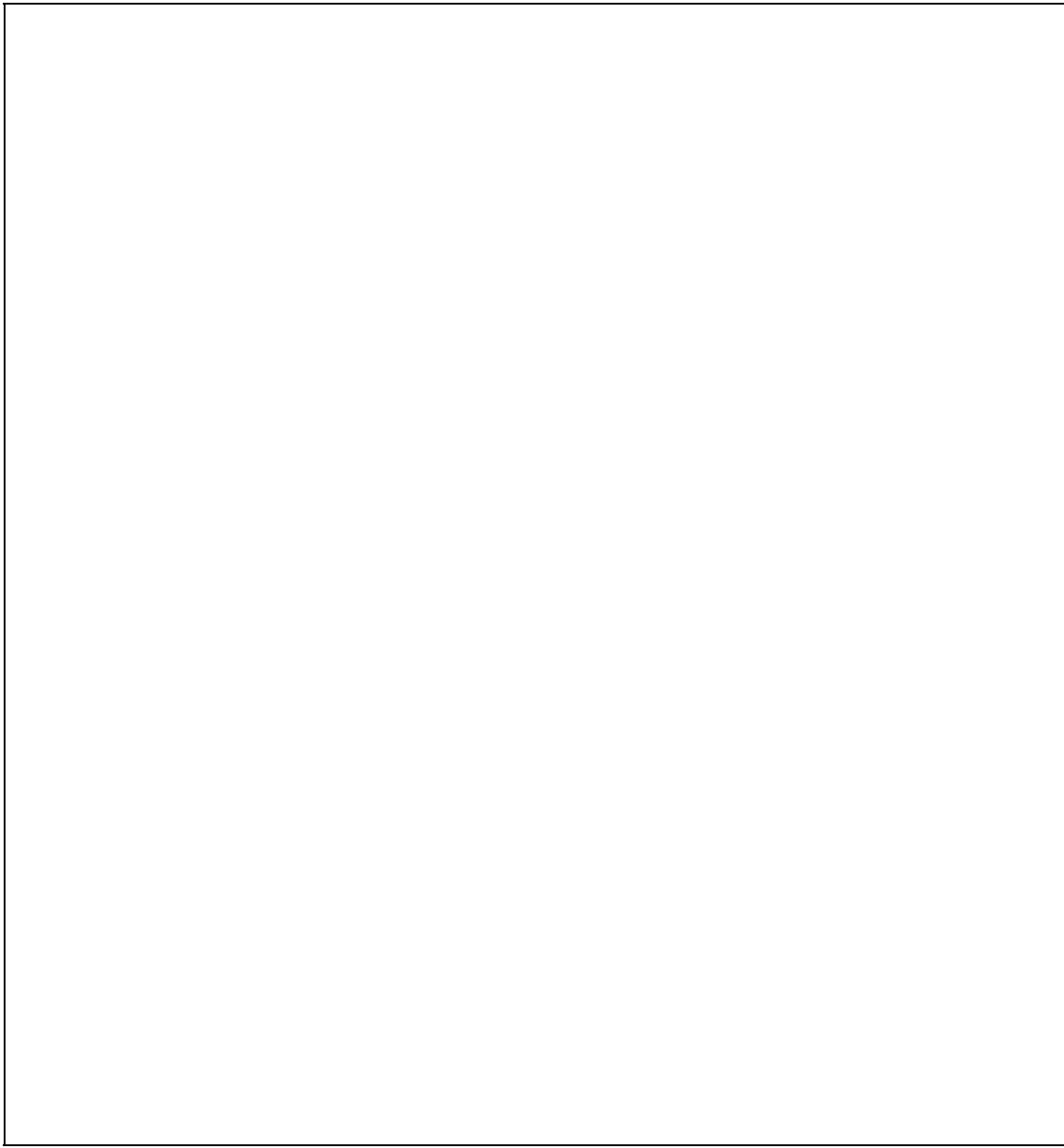
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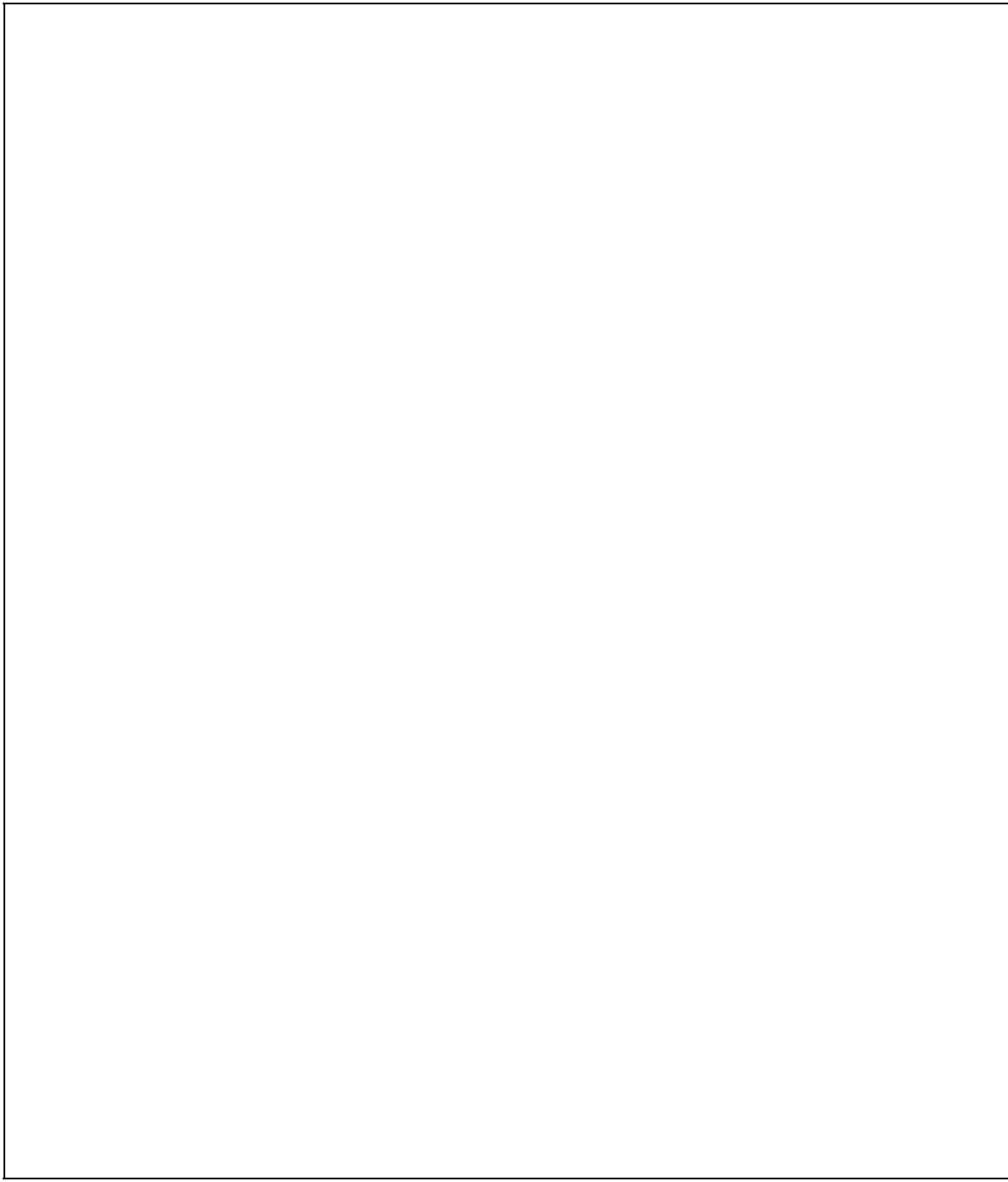






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pricing mechanisms of various duration





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**The Offering**

The following summary contains basic information about

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*Changes in credit rating in*





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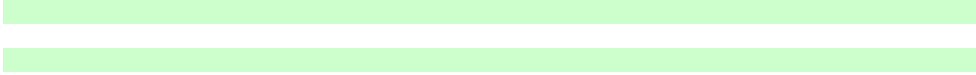
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**DESCRIPTIO**



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<b>Moody's Rating*</b>	<b>Percentage</b>
Ba1	0.25%
Ba2	0.50%
Ba3	0.75%
B1 or bel	







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*Restrictions on Sale and Leaseback Transactions*

Sale and leaseback transactions by us or any Domestic Subsidiary of any Principal Property (whether now owned or hereafter acquired) are prohibited unless:

- (i) we or such Domestic Subsidiary would be entitled under the indenture to issue, assume or guarantee Debt secured b c cu





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**MATERIAL U.S. FEDERAL TAX CONSIDERA**







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**CERTAIN ERISA CONSIDERATIONS**

The following summary regarding certain aspects of the United States E





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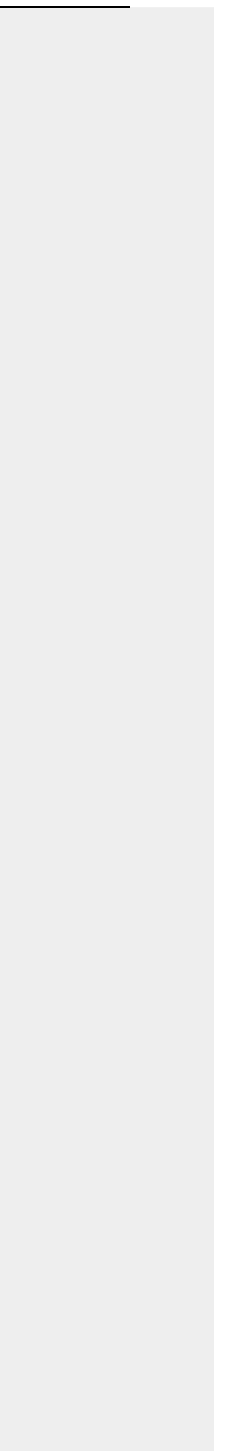
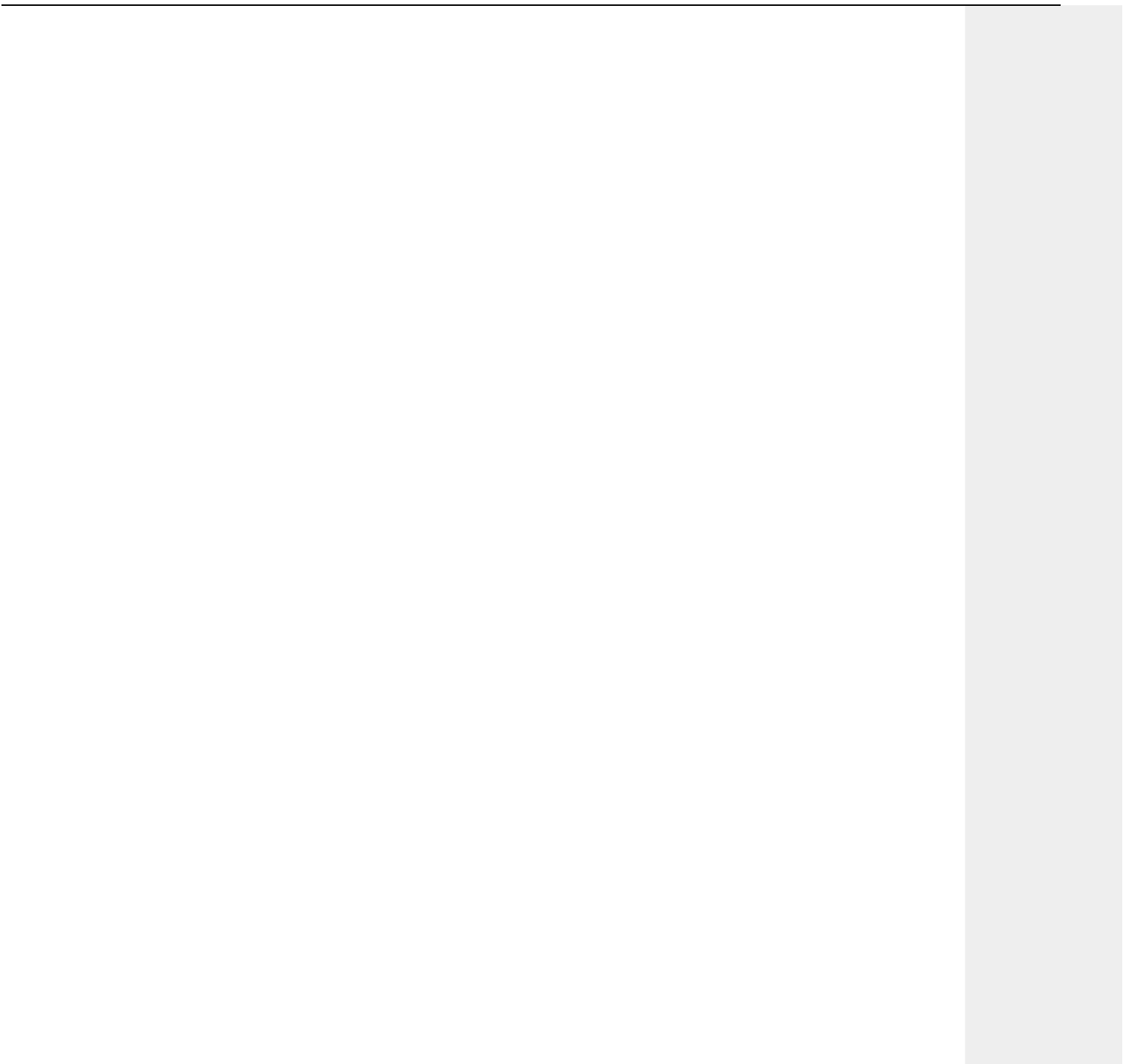














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