

---

---

---

---

---



---

---





---

Michael J. Quillen, Alpha's chairman and chief executive officer, said, "Together, Alpha and Cleveland-Cliffs will have the size, the management depth and the mining expertise to compete on the global stage as demand for raw materials continues to increase around the world. This transaction is financially compelling for Alpha's stockholders, who will benefit from the combined resources of the two companies."



---

“Safe Harbor” Statement under the Private Securities Litigation Reform Act of 1995

*A number of the matters*



