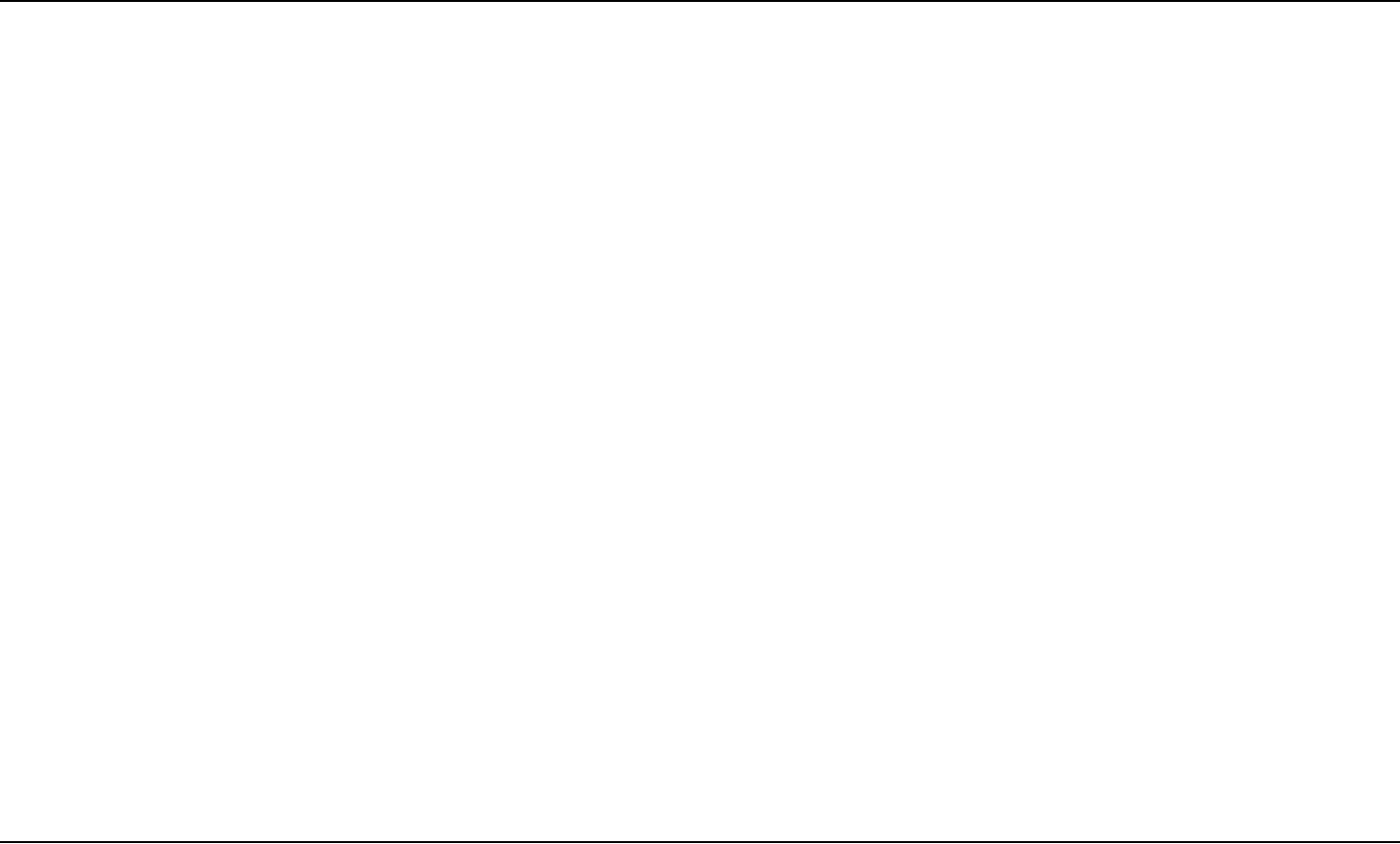

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- the



We will continue to leverage our strong technical competencies in the mining, processing and concentrating of lower-grade ores into high quality products that an

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America's only ferrochrome production operation. The planned mine is expected to produce 1 million to 2 million metric tons of high-grade chromite ore annually, which will be processed into ferrochrome.

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expects to increase to 16.0 m

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The O

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Unaudited Pro Forma Condensed Consolidated Financial Information

The following unaudited pro forma



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Description of the Notes

The 2021 senior notes (as defined herein) wi ~ 1

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- the withholding agent has received a withholding certificate (furnished on an appropriate IRS Form **W**

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Backup Withholding ~~10~~ 0 ò “ - ppppp

Certain ERISA Considerations

The following summary regarding certain aspects of the United States Employee Retirement Income Security Act of 1974, as amended, or “ERISA,” and the Code is based on ERISA and the Code, judicial decisions and United States Department of Labor and IRS regulations and rulings that are in existence on the date of this prospectus supplement. This summary is general in nature and does not address every issue pertaining to ERISA that may be applicable to us, the notes or a partic.stb

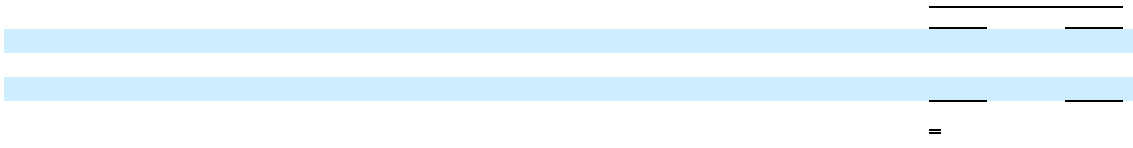
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The underwriters are offering the notes, suJR

CONSOLIDATED THOMPSON IRON MINES LIMITED

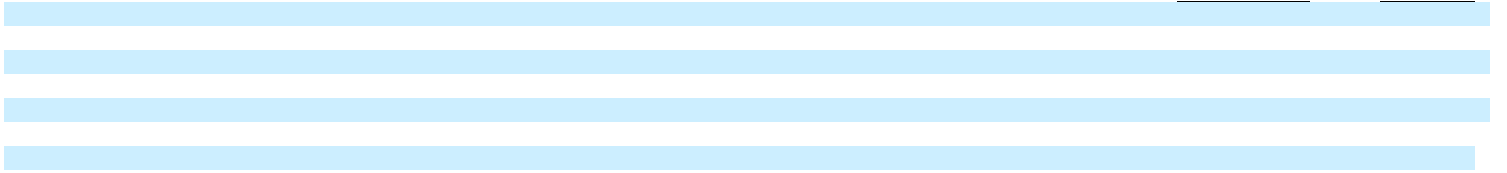
CONSOLIDATED THOMPSON IRON MINES LIMITED
NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
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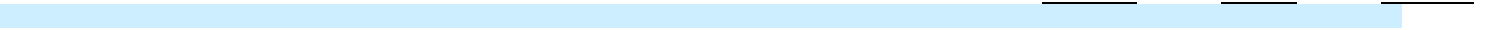
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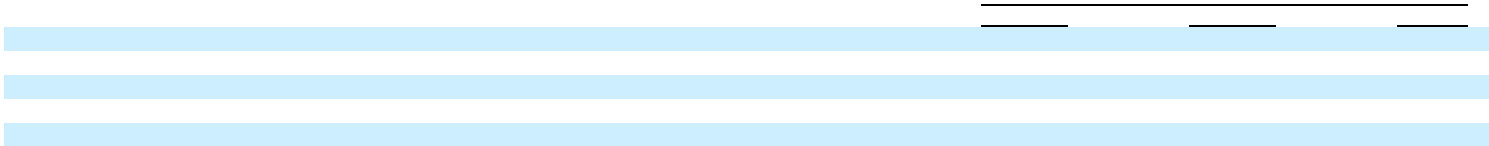


CONSOLIDATED THOMPSON IRON MINES LIMITED
NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
(Tabular amount expressed in thousands of Canadian dollars, except per share amounts)
For the years ended December 31, 2010 and 2009

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NOTES TO TH

CONSOLIDATED THOMPSON IRON MINE7 MP



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We incorporate by reference the documents listed below an.81 rC

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any, on all debt securities of that series. In the case of an Event of Default resulting from certain events of bankruptcy, insolvency or reorganization, the principal (or such specified amount) of and accrued and unpaid interest, if any, on all outstanding debt securities will become and be immediately due and payable without any declaration or other act on the part of the trustee or any holder of outstanding debt securities. At any time after a declaration of acceleration with respect to debt securities of any series has been made pursuant to

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“U.S. Government Obligations” meantmean` ò

