







**About This Pro6ros6r**





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**Summary**

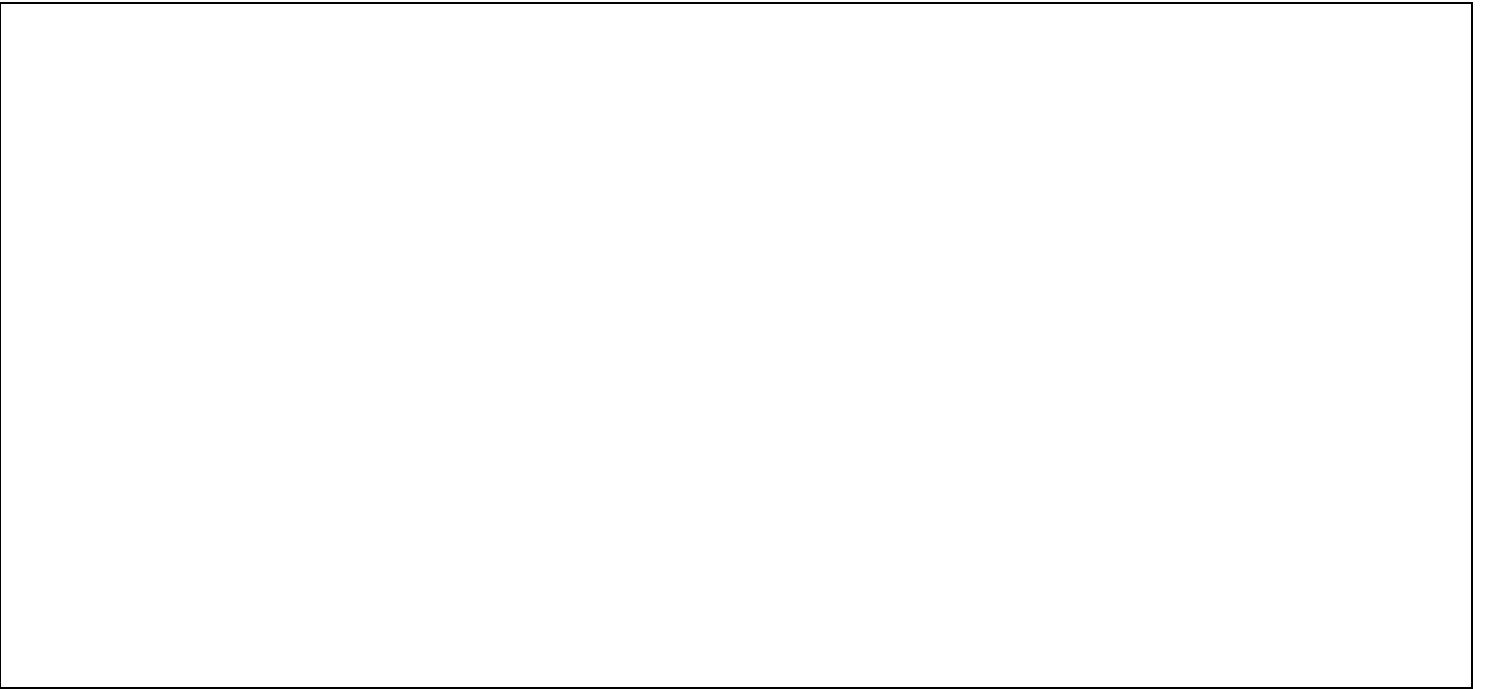
*This summary highlights information about us and the common shares being offered by this prospectus supplement. This summary is not complete and may not contain all of the information that you should consider prior to investing in our common shares. ExcMEp*





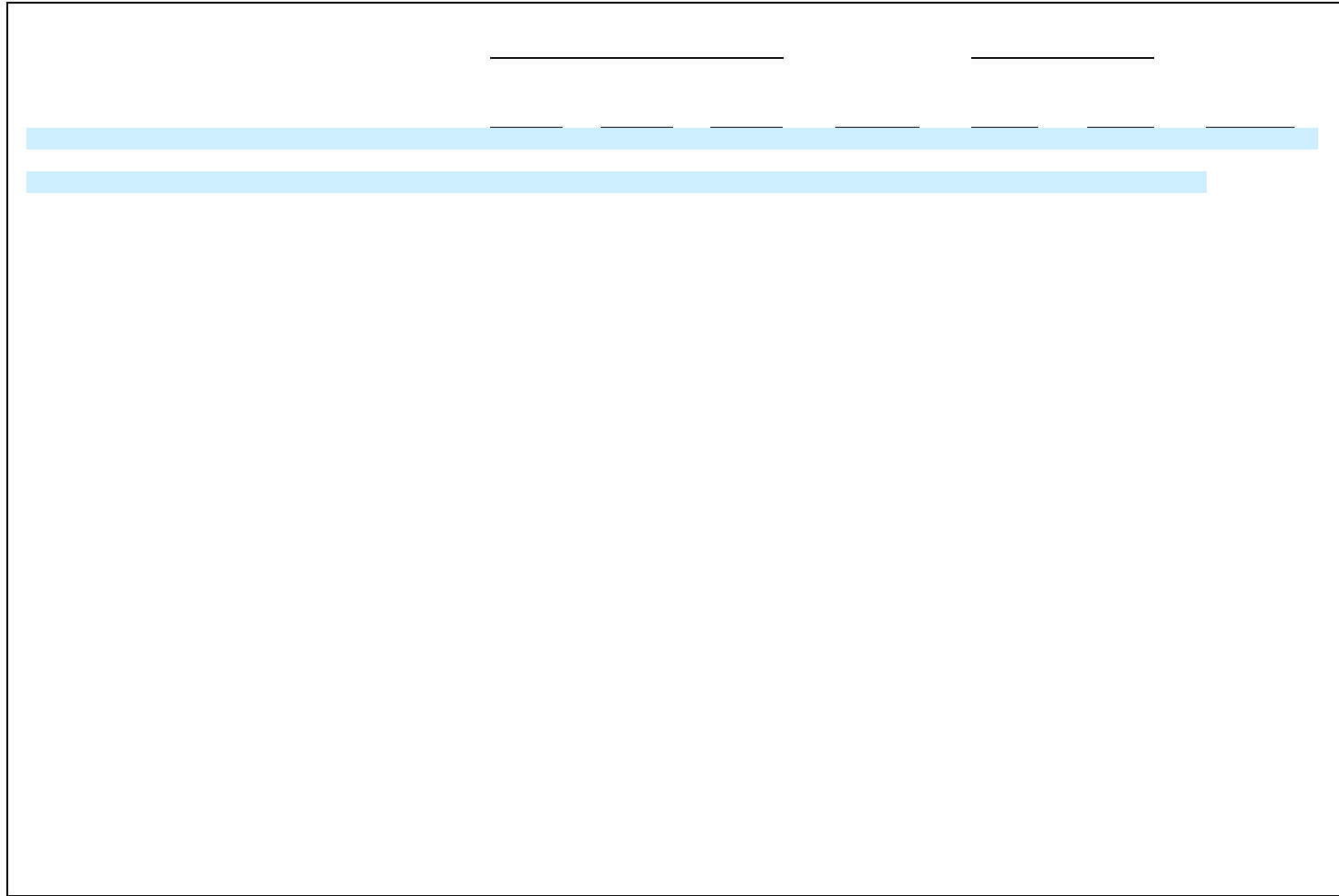


















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*The historical financial statements of Consolidated Thompson may not be representative of the future financial pos*





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**Ohio Interested Shareholder Statute**

Chapter 17001



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**Tax consequenca**



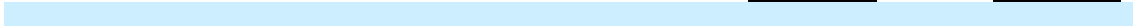




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The underwriting fee is equal to the public offering price per common share less the amount paid by the underwriters to us per common share. The underwriting fee is \$3.1511 per common share. The following table shows the per common share and total underwriting discounts and commissions to be paid to the underwriters assuming both no



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exchangeable for common shares (including, without limitation, e<sup>o</sup>)

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in the open market. In making this determination, the underwriters will consider, among other things, the price of common shares available for purchase in the open market compared to the price at which the underwriters may purchase common shares through the over-allotment option. A naked short position is more likely to be created if the underwriters are concerned that there may be downward pressure on the price of the common sha





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**Legal Matters**

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PROSPECTUS



**Common Shares**

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**USE OF PROCEEDS**

Unless we inform you otherwise in the applicable prospectus supplement, we expect to use the net proceeds from the sale of common shares for general corporate purposes. These purposes may include, but are not limited to:

- reduction or refinancing of outstanding indebtedness or other corporate obligations;















