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[**About This Pros6ros6r**](#)

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Summary

This summary highlights information about us and the common shares being offered by this prospectus supplement. This summary is not complete and may not contain all of the information that you should consider prior to investing in our common shares. ExcMEp

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We will continue to leverage our strong technical competencies in the mining, processing, and concentrating of high-grade ores into high-value steel products.

North American Coal

We are a leading supplier of metallurgical coal to the North American steel industry. As of December 31, 2010, we owned and operated five metallurgical coal mines in West Virginia and Alabama. These mines produced approximately 10 million tons of production annually. The metallurgical coal mines produce either high-volatile or low-volatile coal, which are used in the steelmaking process. These coals generate heat and carbon monoxide during the smelting process. Metallurgical coal receives this premium because it has a higher heating value than steam coal. Premium coal is generally used to generate electricity. Premium coal is also used in coke ovens to heat the ovens, reduce coke expansion, and increase coke quality. Premium coal is characterized by its high volatile content, which refers to the loss in mass when coal is heated to 1000 degrees Celsius, while holding water content constant.

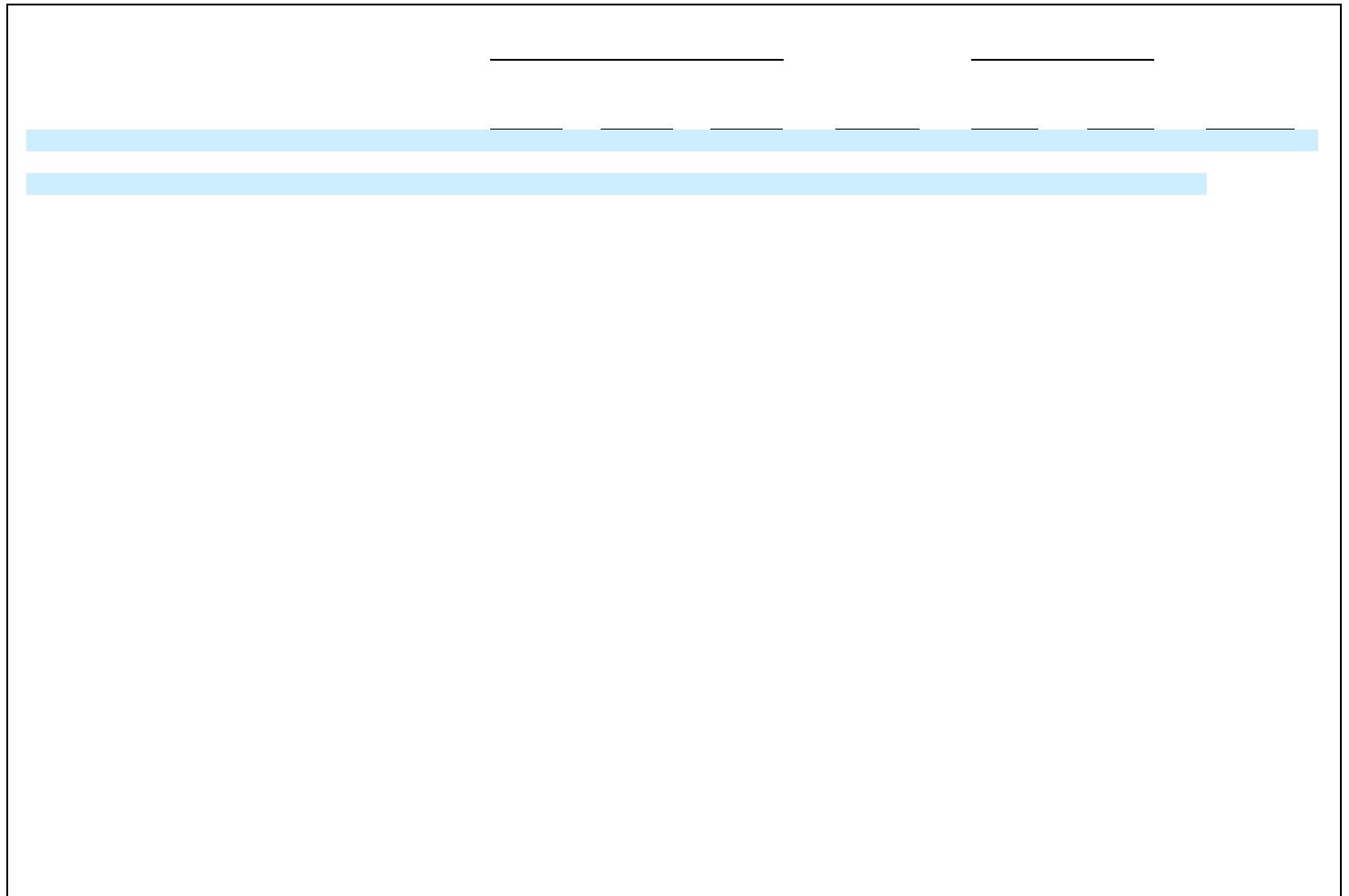


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The historical financial statements of Consolidated Thompson may not be representative of the future financial pos



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Ohio Interested Shareholder Statute

Chapter 17001

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Tax consequenca

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The underwriting fee is equal to the public offering price per common share less the amount paid by the underwriters to us per common share. The underwriting fee is \$3.1511 per common share. The following table shows the per common share and total underwriting discounts and commissions to be paid to the underwriters assuming both no eLgn

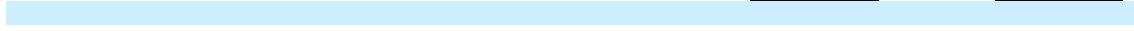


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exchangeable for common shares (including, without limitati e” Ø

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in the open market. In making this determination, the underwriters will consider, among other things, the price of common shares available for purchase in the open market compared to the price at which the underwriters may purchase common shares through the over-allotment option. A naked short position is more likely to be created if the underwriters are concerned that there may be downward pressure on the price of the common sha

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Legal Matters

Jones Day will pa

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PROSPECTUS



Common Shares

We include

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USE OF PROCEEDS

Unless we inform you otherwise in the applicable prospectus supplement, we expect to use the net proceeds from the sale of common shares for general corporate purposes. These purposes may include, but are not limited to:

- reduction or refinancing of outstanding indebtedness or other corporate obligations;
- investment in our business and cash flow sources;

