UNIT

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Cliffs Natural Resources Inc.

OctdR

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of interest in effect for such day as publicly announced from time to time by Bank of America as its "prime rate" and (m

(5) the L/C Issuer does not as of the issuance date of such requested Letter of Credit issue Letters of Credit in the requested currency.

(i) <u>Amendment to Section 2.2(b)</u> (Procedures for Issuance and Amendment of Letters of Credit). From and after the Second Amendment Effective Date, e

(i) restat