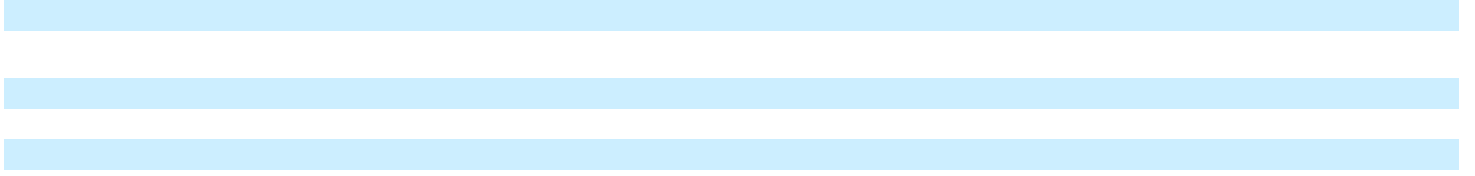


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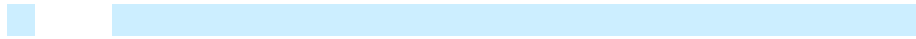


Fair Value Hedges

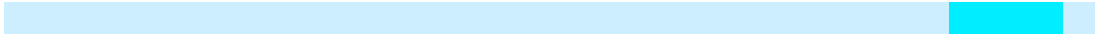
Interest Rate Hedges

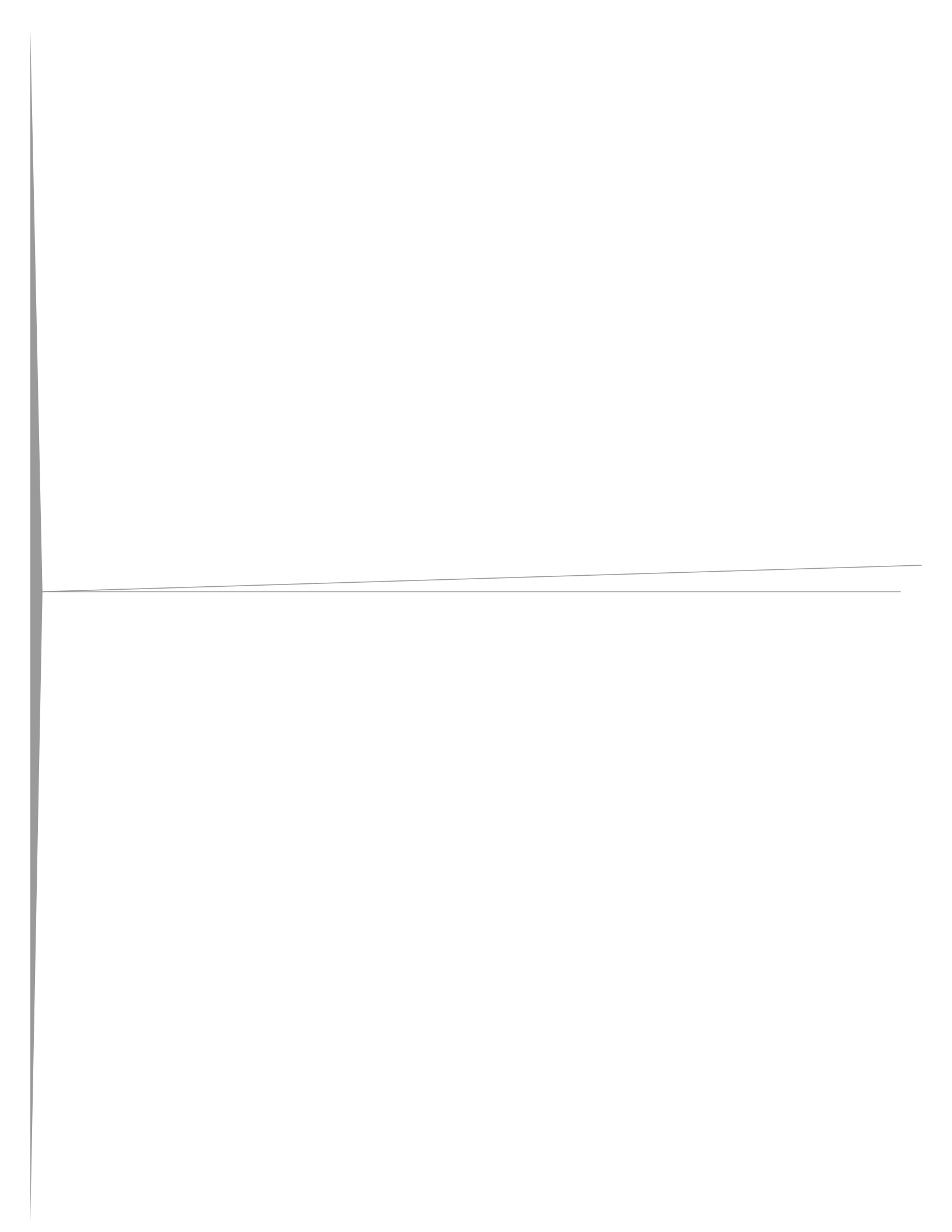
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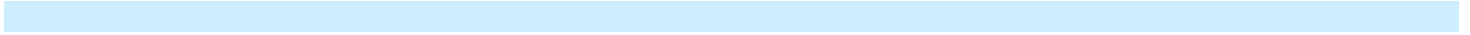






- Partially offset by h





On October 24, 2014, we am





Item



Level Leverage Ratio For Such Pricing Date

(vi) The definition of "Funds Transfer an unds unds

provided that following the Step 2 Collateral Completion Date, the Company shall not, as of the last day of each fiscal quarter of the Company, permit the Interest Coverage Ratio at such time to be less than 2.00x to 1.00".

(u) Section 6.20 is amendo

Agreement) and (



SECTION 4. *Governing Law.* This Ameh A4.

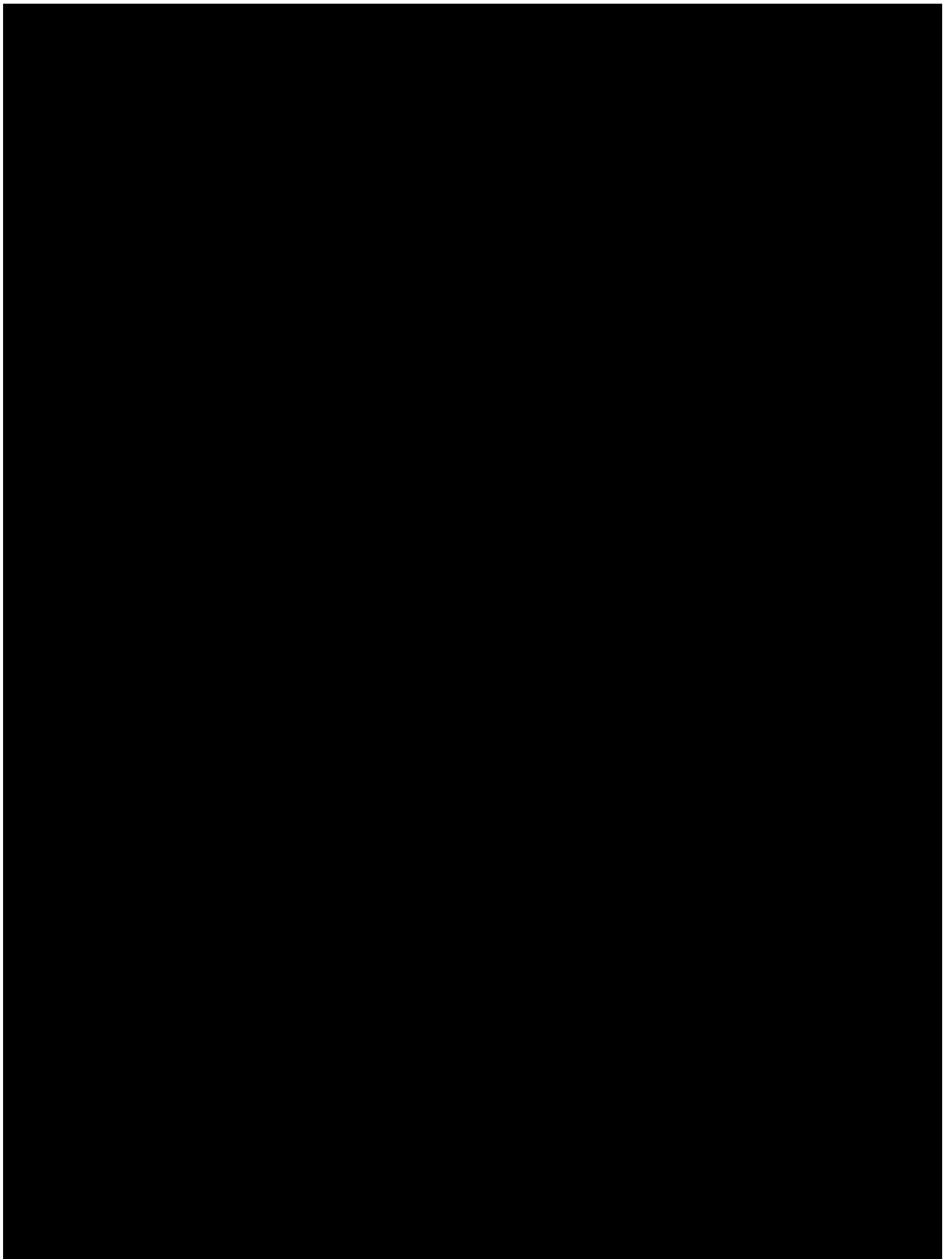
BANK OF AMERICA, N.A., as Administrative
Agent

Et Alia

CIBCB <

CREDIT AGRICOLE CORPORATE AND
INVESTMENT BANK

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CERTIFICATION

I, Lourenco Goncalves, certify that:

1. I have reviewed this quarterly report on Form 10-Q of Cl t
